

USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices remained unchanged. The market tone was steady. Demand was mixed, light to occasionally good, mostly moderate, and was best where feature activity was either planned or in progress. Supplies of the larger sizes were usually adequate to close, and the medium and smaller sizes ranged balanced to at times available. On the West Coast, supplies remained closely balanced to short. Breaking stock supplies were about adequate from regular sources, and demand for additional product was mostly light. Light type fowl for this week were reported as generally sufficient, but next week's offerings were less than normal.

NORTH ATLANTIC Prices continued unchanged in all areas. The market tone was steady. Demand was light to good, mostly moderate. Offerings ranged fromadequate to close on all sizes. Breaking stock supplies from regular sources were usually adequate for the very light demand. Light type hens were generally sufficient for current week slaughter, however, offerings for next week were less than normal.

NEW YORK Prices were unchanged. Trade sentiment was steady. Demand was light to good, mostly light to moderate, best where retail items were in progress or planned for next week. Supplies were adequate to close on all sizes.

MIDWEST Prices were all unchanged from Tuesday's reported prices. Trade sentiment was steady. Retail and food service demand was fair to good with the best movement into features planned for next week. Supplies were in good balance for the large sizes and adequate to instances available for medium and small. Central States nest run breaking stock prices were unchanged from Tuesday's reported prices. Most breakers were observing the market and were reluctant to purchase product above the quoted range. Lighter weight product becoming more available. Offerings were adequate. Floor stocks in good balance. Trade sentiment was steady.

CHICAGO Prices unchanged. The trade sentiment fully steady. Retail and food service demand moderate to good, best where limited features are a factor. Supplies adequate to close.

SOUTHERN Prices remained unchanged. The market tone was generally steady. Demand ranged moderate to occasionally good, best for the scattered feature interest. Supplies ranged about adequate to well balanced. Asking prices for next week's deliveries were ranging unchanged to higher than the current week. Breaking stock offerings were usually adequate from regular sources, and demand for additional product was often light. Light type fowl were generally sufficient for current week slaughter, however, next week's offerings were less than normal.

WEST COAST Prices unchanged. Asking prices for next week in California 2 cents higher on jumbo, 3 cents higher on extra large, 4 cents higher on large, and unchanged on medium and small; in the Northwest unchanged on all sizes. Retailer demand only fair overall. Offerings in close balance to short.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	106-108	95-97	72-74
New York	72-74	69-72	56-59
Philadelphia	67.5-72	65.5-70	53-56
SOUTHERN CITIES			
Atlanta (1) (2)	61-62	59.5-61	49-50
Jackson (1)	71-74	68-69	58-59
Major Louisiana Cities (1)	72-86	70-84	56-70
MIDWEST CITIES			
Chicago	61-66	60-65	48-53
Detroit (2)	58-61	57-60	44-47
Major Ohio Cities (2)	59-64	58-62	45-52
Major Wisconsin Cities	62-69	60-67	48-55
WESTERN CITIES			
Houston (1)	80-82	78-79	63-64
Southern California(Grade A	AA)(4) 79-91	77-84	69-75
California (Grade AA) (1) (3)	95	87	79
(1) - Prices Penarted Weekl	v (3) - Panor	ted Invoice P	ricos

(1) - Prices Reported Weekly (3) - Reported Invoice Prices

(2) - Delivered Warehouse (4) - Prices To Retailers

<u>CALIFORNIA</u> Prices unchanged. Asking prices for next week 2 cents higher on jumbo, 3 cents higher on extra large, 4 cents higher on large, and unchanged on medium and small. Retailer demand fair. Offerings in close balance to short. Small invoice price 59. Ads in Southern California: major- large 18 pack 99; smaller outlets-jumbo dozen 109, extra large dozen 99, 3 for \$2, large dozen 79-99. PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS,

CENTS PER DOZEN. RANGE
JUMBO 109
EXTRA LARGE 95
LARGE 87
MEDIUM 79

SOUTHERN CALIFORNIA:

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED

STORE DOOR, CENTS PER DOZEN.

JUMBO
EXTRA LARGE
LARGE
MEDIUM

RANGE
96-106
79-91
77-84
69-75

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS,

 CENTS PER DOZEN.
 RANGE

 JUMBO
 229-289

 EXTRA LARGE
 219-279

 LARGE
 199-209

 MEDIUM
 187-205

CENTRAL STATES BREAKING STOCK Prices unchanged. Breakers continue to observe the market and are reluctant to purchase product above the quoted range. Reports of lighter weight product becoming more available. Offerings continued adequate for current needs. Floor stocks were usually balanced to adequate. Trade sentiment steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED. 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY	
NEST RUN	40-42		
CHECKS & UNDERGRADES	3 20-25	23-25	
CENTRAL STATES AREA: A	R,CO,IA,IL	,IN,KS,LA,MI,MN,MO,NM,N	ID,
NE,OH,OK,SD,TX,WI			

EASTERN REGION BREAKING STOCK Prices were unchanged on checks and undergrades but slightly higher on nest run breaking stock. Demand slowed in late week trading and was reported as lighter for usually adequate offerings. The undertone was steady but

PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

DANCE

MOSTIV

	KANGE	WOSILI
NEST RUN	36-41	36-39
CHECKS & UNDERGRADES	21-25	
EASTERN REGION AREA: AL,0	CT,DE,FL,GA,KY,N	ΛΕ,MD,MA,MS,NH,
NJ.NY.NC.PA.RI.SC.TN.VT.VA.W	V	

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 30-OCT-99

	(LE	BS IN THOUS	SANDS)	(EXCLU	S)		
		CASES	LIQUID	LIQUID	LIQUID	DRIED	INED.
		BROKEN	WHOLE	WHITE	YOLK		
(CW	1,147,221	26,803	12,062	6,307	2,298	3,744
F	PW-	1,215,317*	27,579*	12,099*	6,613	2,655	* 3,962*
L	<u>Y</u>	1,105,485	27,022	9,716	5,359	2,055	2,927
9	%PW	-6	-3	0	-5	-13	-6
9	% LY	4	-1	24	18	12	28
1	1999	48,030,183	1,114,204	460,109	250,864	111,055	152,084
1	1998	45,545,130	1,040,634	449,722	239,421	109,471	146,019

AVERAGE YIELD PER CASE-CURRENT PREVIOUS LAST WEEK WEEK YEAR 40.73 42.64 41.35

NATIONAL LIQUID EGGS Pasteurized whites reported at 30 cents fob with pasteurized salt yolk reported at 54 cents fob. Trade sentiment was steady for all products as buyers watch current activity and only purchase for immediate needs. Offerings were limited for whites but usually sufficient for current orders. Heavy nest run breaking stock supplies were in good balance to adequate.

			C	HANGE FROM
CLASS	LOADS	RANGE	WTD. AVG.	LAST WEEK
WHOLE	15	32-36.5	35.37	.28
WHITES	8	27-28	27.75	1.64
YOLKS	9	52-54	53.67	13

EASTERN REGION FROZEN EGGS Mostly prices were unchanged when compared to a week earlier. Demand was usually light and unaggressive for adequate offerings. The undertone was steady to fully steady mostly steady at prevailing price levels. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending October 30, 1999 were 5 % less than last week, and 3 % less than last year. Shell egg supplies were usually adequate for most trade needs.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

CONTAINERS)			LIL
	TRUCKLOTS	(MIN. 2	5 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	45-47	45-46	51-56
BLENDS (/)	TFEWR		56-75
WHITES	36-41	38-40	43-54
SUGARED YOLKS (MIN 43% S		60-61	64-69
SALTED YOLKS (MIN 43% SOL		56-57	59-65
(/) - WHOLE PLUS YOLK PLUS	SWEETENER,	GENERALLY	28-32%
EGG SOLIDS.			

CENTRAL REGION FROZEN EGGS Liquid whole egg prices ranged unchanged to 1 cent higher with the remainder of prices unchanged. Trade sentiment was steady for all frozen products. Some sellers reporting a slight increase in inquiries with most trading centering around immediate needs. Supplies were close to about adequate for current needs. Shell egg breaking stock supplies were balanced to adequate for current processing requirements.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB.

MOOTIV

CONTAINERS) **TRUCKLOTS**

	RANGE	MOSILY
WHOLE	45-48	46-47
WHITES	37-40	39-40
SUGARED YOLKS (MIN 43% SOLIDS)	59-64	59-61
SALTED YOLKS (MIN 43% SOLIDS)	56-61	56-58

SOUTHERN CALIFORNIA FROZEN EGGS Prices unchanged. Southern California breaking activity for the week ending 10/30 was 11% less than the previous week. Breaking stock offerings limited. Frozen demand seasonally good with freezer stocks adequate. WHOLESALE SELLING PRICES. FOB SHIPPING POINT (CENTS) PER POUND IN 30 LB. CONTAINERS) LTL (MIN. 25 CONT.)

RANGE

	IVAINOL
WHOLE	51-54
WHITES	42-45
SUGARED YOLKS (MIN 43% SOLIDS)	64-67
SALTED YOLKS (MIN 43% SOLIDS)	61-64

NATIONAL DRIED EGG REPORT Mostly prices were unchanged when compared to a week earlier. Demand was only fair and unaggressive for usually adequate offerings. Liquid supplies were irregular but also adequate for trade needs. Dried egg processed under federal inspection for the week ending October 30, 1999 were 13 % less than last week, but 12 % more than the same week a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAIN-ERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE 1.65-1.80 MOSTLY 1.65-1.70 YOLKS 1.40-1.50 MOSTLY 1.44-1.46 ALBUMEN, SPRAY, DRIED 3.10-3.35 MOSTLY 3.10-3.25 BLENDS (WHOLE PLUS SWEETENER)1.25-1.40 MOSTLY 1.30-1.35

^{*} PREVIOUS WEEK REVISED, TO DATE TOTALS REFLECT THESE **REVISIONS**

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TRAILER LOAD EGG SALES WEEKLY (5-DAY) WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 10/29/99-11/04/99															
CURRENT	LOADS	; ·	133.50				FUTURE L	OADS	52.	75		٦	TOTAL L	OADS	186.25
	;	SE	ı	NE	N	١W			5	SC	N	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	50.28	50.80	47.08	49.30	53.57	45.50	68.00	GNR W 1	_	57.20	_	_	60.00	61.00	40.00
GNR W 2	_	_	41.50	43.00	_	_	1.00	GNR W 3	_	49.50	_	_	_	_	2.00
GNR W 3	41.00	42.00	38.50	40.50	_	_	5.00	GNR BR 1	_	_	_	_	_	_	1.00
GNR W 4	_	_	_	_	37.00	39.50	1.00	GL W J	55.00	_	_	_	_	65.00	2.00
GNR BR 1	_	_	60.00	66.50	_	_	7.00	GL W XL	_	_	_	_	_	60.86	7.00
GLWJ	_	_	_	_	55.00	_	1.00	GL W LG	55.57	60.90	_	_	59.63	61.60	10.25
GL W XL	52.00	_	56.00	57.17	51.83	_	19.00	GL W MD	38.00	_	_	_	_	46.29	7.25
GL W LG	_	52.75	54.00	57.25	52.18	_	11.75								
GL W MD	_	46.00	33.33	38.50	40.48	35.50	18.25								
GLW SM	23.50	24.50	20.50	22.25	22.50	25.00	4.00								
NRBS - 50	_	_	41.50	42.83	_	_	2.50								
NRBS - 48	_	_	39.33	41.00	40.00	42.05	21.50								
NRBS - 45	_	_	_	_	36.83	38.48	12.00								
NRBS - 42	_	_	_	_	31.36	33.86	2.75								
NRBS - 39	_	_	_	_	29.00	31.25	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

NORTH CENTRAL LIGHT LIVE HEN Prices remained unchanged. Offerings were mostly fully adequate to ample for current processing needs. Schedules were full-time. Trade sentiment steady.

<u>SOUTH CENTRAL LIGHT LIVE HEN</u> Trading was too few to report. Demand by processors, for spent light hens, was generally moderate. Schedules were seasonal with production adequate for sales needs. Trade sentiment was about steady.

EASTERN LIGHT Prices were unchanged. Demand was unaggressive for about adequate to adequate offerings. Processing schedules for next week were in a range of slightly less, due to the holiday, to normal. Market conditions were steady.

WEST COAST LIGHT Plant schedules lighter. Offerings light for the next several weeks.

LIVE HENS

Cents per pound, generally for slaughter the following week.

Conto por pound, go	nording for blades	11101	the following wee
<u>HEAVY</u>	<u>RANGE</u>		MAJORITY
Southeast Heavy	TFEWR	(1)	
Southeast Heavy	TFEWR	(2)	
f.o.b. plant	TFEWR		
South Central Heavy	TFEWR	(1)	
<u>LIGHT</u>	<u>RANGE</u>		MAJORITY
Eastern Light	0	(1)	
Eastern Light	0	(2)	
So. Central Light	TFEWR	(2)	
No. Central Light	TFEWR	(1)	
No. Central Light	05	(2)	
(1) Buyer Loading	(2) Producer Loa	ading	I
(TFEWR) TOO FEW	TO REPORT		

<u>SHELL EGGS-12 METRO AREA</u> FOR WEEK ENDING 05-Nov-99 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	72.20	69.83	56.77
SOUTHERN	69.69	67.92	55.86
MIDWEST	62.25	61.01	48.92
WESTERN	88.01	82.52	73.40
TWELVE METRO AREAS	75.36	72.16	60.89
COMPUTED FROM SIMPI	LE WEEKLY A	VERAGES V	VEIGHTED BY
METROPOLITAN AREA PO	OPULATIONS		

NATIONAL CANNER FOWL Prices were again irregular, but usually light canners were steady and heavy canners were steady to full steady. Demand was moderate to good for about adequate to adequate offerings. Some locations reported that heavy canners were in close balance to occasionally tight, light canners were generally adequate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

25-27 MAJORITY 25.5-26.25
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
(WITHOUT 26-29 MAJORITY 26-27 31-38 MA

HEAVY CANNER HENS (WITHOUT NECKS)

26-29 MAJORITY 26-27 31-38 MAJORITY 36.25-36.75

LIVE POULTRY SLTR	<u>D UNDER INSPEC</u>	CTION W/E	23-OC1-99	
(PRELIMINARY)	U.S. FOWL SLAU	IGHTERED D	OMESTICALL	_Y
	LIGHT	HEAVY	TOTAL	
HEAD	2,024	1,581	3,605	
LAST WEEK	1,952	1,612	3,564	
SAME WEEK YR AGC	1,826	1,215	3,041	
TO-DATE/1999	89,552	60,983	150,535	
TO-DATE/1998	87,764	54,350	142,114	
	U.S. FOWL SLAU	IGHTERED II	NCANADA	
	LIGHT	HEAVY	TOTAL	
	HENS	HENS	HENS	
_	7	THOUSAND:	S	
HEAD	459	20	479	
LAST WEEK	408	43	451	
SAME WEEK YR AGC	487	7	494	
TO-DATE/1999	19,942	249	20,191	
TO-DATE/1998	22,411	288	22,699	
SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT				
DIVISION				
		TIETLO AND		

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS	
	———T⊦	OUSANDS	S———	
HEAD	2,483	1,601	4,084	
LAST WEEK	2,360	1,655	4,015	
SAME WEEK YR AGO	2,313	1,222	3,535	
TO-DATE/1999	109,494	61,232	170,726	
TO-DATE/1998	110,175	54,638	164,813	

INSPECTED EGG PRODUCTS

U.S. Exports to Canada, in Pounds (000) (Preliminary)

	Week Ending O	ct. 23, 1999	Ye	ear-To-Date
Type	1999	1998 /1	1999	1998
Liquid	84	117	11,263	12,375
Frozen	0	0	6	50
Dried	0	0	504	537
Total	84	117	11,773	12,962

U.S. Imports From Canada, in Pounds (Preliminary)

	Week Ending O	Υ	ear-To-Date	
Type	1999	1998 /1	1999	1998
Liquid	12	57	3,774	3,476
Frozen	11	1	454	173
Dried	0	0	169	235
Total	23	58	4,397	3,884
Inspecte	d Shell Eggs			

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week	Ending Oct.	23, 1999	Υe	ar-To-Date
	1999	1998 /1	1999	1998
Jumbo	4	0	1,135	1,295
Extra Large	1,722	815	37,221	30,306
Large	5,064	4,876	123,425	98,940
Medium	960	1,500	41,024	49,594
Ungraded	14,610	10,341	527,753	297,200
Misc	2,223	1,547	10,190	7,681
Total	24,583	19,079	740,748	485,016

/1 Comparable Week, to-date figures may not total due to rounding. Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE.

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
66-69	57-63	55-60	42-47	23-27

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS).

LARGE	MEDIUM	ŚMALL
41-43	30-32	13-15

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES

EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM JUMBO EXLARGE LARGE **MEDIUM SMALL** 117-120 87-90 76-79 53-56 17-20

WEEKLY COLD STORAGE HOLDINGS

SELECTED STORAGE CENTERS

(INCLUDES GOVERNMENT STOCKS) (IN THOUSANDS)					
		FREGS	TURKS	POP	
		LBS	LBS	LBS	
AM 1-Nov-99		3,633	161,851	82,865	
AM 1-Oct-99		4,146	183,153	95,290	
CHG		-513	-21,302	-12,425	
PCT CHG		-12	-12	-13	
Based on the histo	rical re	lationship of the	e preliminary	U.S. Cold	
Storage holdings re	eport of	f September 31	, 1999 and the	he selected	
centers storage rep	ort, the	e expected U.S.	. holdings on	November 1,	
1999 are:					
FROZEN EGGS	7	MIL LBS PLUS	OR MINUS	4.99 PCT	
TURKS	589	MIL LBS PLUS	OR MINUS	5.02 PCT	
POP	751	MIL LBS PLUS	OR MINUS	4.98 PCT	

MOVEMENT OF	EGGS INTO RET	AIL CHANNELS	S W/E 30-C	CT-99
SELECTED CO	NSUMINGCW	PW PE	RCENT CH	G
CENTERS	THOUSANDSTHO	OUSANDS	PW	LY
ATLANTA	29.5	30.5	-3	0
BOSTON	4.3	4.6	-7	-62
CHICAGO	40.3	50.3	-20	-15
DETROIT	28.0	25.0	12	1
KANSAS CITY	0.1	0.1	0	0
LOS ANGELES	89.0	99.9	-11	5
NEW ORLEANS	9.0	10.0	-10	-40
NEW YORK	35.6	36.9	-4	-22
ST. LOUIS	15.4	15.2	1	3
SAN FRANCISC	O 18.7	18.8	-1	-4
TOTAL	269.9	291.3	-7	-9
4 WK MVG AVG	288.0			

COMMERCIAL EGG MOVEMENT REPORT FOR W/E 30-OCT-99 (RECEIPTS FROM PRODUCERS)

	CASES PE	RCENT CHA	NGE FROM
REGIONS	(IN THOUS) PF	REVIOUS	LAST
		WEEK	YEAR
N. ATLANTIC	243.9	1	3
E.N. CENTRAL	482.1	0	9
W.N. CENTRAL	192.8	-1	6
S. ATLANTIC	189.6	-6	-18
S. CENTRAL	75.0	3	-5
WEST	203.4	-6	-8
TOTAL	1,386.8	-2	0
MATCHED PLANTS	REPORTING	91	91

NEW ENGLAND WEEKLY SHELL EGG REPORT, PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR. 11/02/99 **EX-LARGE LARGE MEDIUM** SMALL MAINE 120 109 86 50 MOSTLY NEW HAMPSHIRE 113-117 102-106 79-83 43-47 MOSTLY 115-116 104-105 81-82 45-46 RHODE ISLAND 46-50 116-120 105-109 82-86 MOSTLY 116 105 82 46 **VERMONT** 120-123 110-112 85-89

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EGG PRODUCTS Shell eggs broken totaled 157 million dozen during September 1999, up 8 percent from September a year ago. Regional percentage changes were: North Atlantic, up 11; North Central, up 12; South Atlantic, down 32, South Central, up 20; and Western, up 2. September 1999 contained 22 weekdays including one holiday and four Saturdays, the same as September 1998. Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service. The best available data at time of publication was used.

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USDA	AMS, POULTRY PROGRAMS	S,
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MOSTLY